

NOTICE OF ANNUAL GENERAL MEETING

Notice is given that the Annual General Meeting of shareholders of **EUMUNDI GROUP LIMITED ACN 010 947 476 ("Company"**) will be held at Hopgood Ganim Presentation Room, Level 7, Waterfront Place, 1 Eagle Street, Brisbane Qld at 11.00 am on Friday, 19 November 2010.

AGENDA

ORDINARY BUSINESS

Financial Reports

To receive and consider the Company's Annual Report comprising the Directors' Report and Auditor's Report, Directors' Declaration, Consolidated Statement of Comprehensive Income, Consolidated Statement of Financial Position, Consolidated Statement of Changes in Equity, Consolidated Statement of Cash Flows and notes to and forming part of the accounts for the Company and its controlled entities for the financial year ended 30 June 2010.

1 Remuneration Report

To consider, and if thought fit, pass the following Advisory Resolution:

"That the Remuneration Report for the year ended 30 June 2010 (as set out in the Directors' Report) is adopted."

2 Re-election of Director - Mr Vernon Alan Wills

To consider, and if thought fit, pass the following resolution, as an Ordinary Resolution of the Company:

"That in accordance with the Company's Constitution, Mr Vernon Alan Wills, who retires in accordance with the Company's Constitution and, being eligible for re-election offers himself for re-election, be re-elected as a Director of the Company."

GENERAL BUSINESS

To consider any other business as may be lawfully put forward in accordance with the Constitution of the Company.

By Order of the Board

Leni Stanley Company Secretary 12 October 2010



EXPLANATORY NOTES

Resolution 1 - Remuneration Report

As required by Section 250R of the *Corporations Act* 2001 (Cth), a resolution that the remuneration report for the year ended 30 June 2010 be adopted is to be put to a vote. The remuneration report is set out in the Company's 2010 Annual Report. The vote on this item is advisory only and does not bind the directors or the Company; however the Company will take the outcome of the vote into consideration when reviewing remuneration practices and policies.

The Directors unanimously recommend that shareholders vote in favour of this resolution.

Resolution 2 - Re-election of Director - Mr V A Wills

The following sets out the background of the Director seeking re-election:

Mr Vernon Alan Wills

Mr Wills joined the Board of Eumundi Group Limited as Non-executive Director in September 2004. Mr Wills has an extensive history within the Investment and Finance Industry. Previously he has been instrumental in establishing and operating a large Securities Dealer and Superannuation Funds Management Company and has served as a Director of several publicly listed companies within the finance, investment and mining industries.

Mr Wills' business involvement has included investment management and analysis within projects in a broad spectrum of fields, including investment, property and mining within public and private companies.

Mr Wills is chairman of Operating entities for Enhance Group which includes Enhance Management Pty Ltd, a leading market research firm; Enhance Corporate, a corporate advisory company; Enhance Capital, a private investment company; and Enhance Media & Communications. Currently Mr wills is also chairman of the Australian International Training and Management Group since February 2009, director of GoTalk Ltd, director of the Greg Norman Golf Foundation, director of Careers Australia since January 2009, and was deputy chair of the Queensland Government's Major Sports Facilities Authority until his resignation in December 2007 and Chairman of the ASX listed company Dark Blue Sea Limited until his resignation in December 2009.

Mr Wills is the Chairman of the Audit Committee.

Mr Joe Ganim and Mr Gilbert De Luca, Directors of Eumundi Group Limited, support Mr Wills' re-election as a Director and recommend that shareholders vote in favour of this resolution.



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Lodge your vote:



By Mail:

Computershare Investor Services Pty Limited GPO Box 242 Melbourne Victoria 3001 Australia

Alternatively you can fax your form to (within Australia) 1800 783 447 (outside Australia) +61 3 9473 2555

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(within Australia) 1300 552 270 (outside Australia) +61 3 9415 4000

Proxy Form



🏂 For your vote to be effective it must be received by 11.00 am (Brisbane time) Wednesday 17 November 2010

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

Appointment of Proxy

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote as they choose. If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

Attending the Meeting

Bring this form to assist registration. If a representative of a corporate securityholder or proxy is to attend the meeting you will need to provide the appropriate "Certificate of Appointment of Corporate Representative" prior to admission. A form of the certificate may be obtained from Computershare or online at www.investorcentre.com under the information tab, "Downloadable Forms".

Comments & Questions: If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

Turn over to complete the form ->





View your securityholder information, 24 hours a day, 7 days a week:

www.investorcentre.com



Review your securityholding



Update your securityholding

Your secure access information is:

SRN/HIN: 19999999999



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

MR SAM SAMPLE FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 303

Change of address. If incorrect,
mark this box and make the
correction in the space to the left.
Securityholders sponsored by a
broker (reference number
commences with 'X') should advise
your broker of any changes



Proxy Forn	r
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	PLE ESTATE PLEVILLE VIC 3030	broker (reference number commences with 'X') should advise your broker of any changes.	I 999999999 I N
	Proxy Form	Please mark	X to indicate your direction
STE	Appoint a Proxy to Vote on	Your Behalf	XX
	I/We being a member/s of Eumundi Group Lin	mited hereby appoint	
	the Chairman of the meeting OR		PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s)
	or failing the individual or body corporate named, or if to act generally at the meeting on my/our behalf and to the proxy sees fit) at the Annual General Meeting of El Waterfront Place, 1 Eagle Street, Brisbane Qld on Fric	o vote in accordance with the following direction umundi Group Limited to be held at Hopgood C	ns (or if no directions have been given, as Ganim Presentation Room, Level 7,
STE		E NOTE: If you mark the Abstain box for an item, you a show of hands or a poll and your votes will not be	counted in computing the required majority.
			For Against Abstain
	1 Adopt the Remuneration Report		
	2 Re-election of Director - Mr Vernon Alan Wills		

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

Signature of Securityholder(s) This section must be completed.							
Securityholder 2	Securityholder 3						
Director	Director/Company Secretary						
Contact Daytime							
	Director Contact						