

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity	ABN
<input type="text" value="EUMUNDI GROUP LIMITED"/>	<input type="text" value="30 010 947 476"/>

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	<input type="text" value="Selective Buy-Back"/>
2	⁺ Class of shares which is the subject of the buy-back (eg, ordinary/preference)	<input type="text" value="Ordinary shares"/>
3	Voting rights (eg, one for one)	<input type="text" value="One for one"/>
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	<input type="text" value="Fully paid"/>
5	Number of shares in the ⁺ class on issue	<input type="text" value="85,243,834"/>
6	Whether shareholder approval is required for buy-back	<input type="text" value="Shareholder approval required"/>
7	Reason for buy-back	<input type="text" value="Eumundi and Axiom entered into negotiations following Axiom's unsuccessful takeover bid for Eumundi earlier this year. Both Eumundi and Axiom's board believe that the Buy Back Agreement will be mutually beneficial to the parties."/>

⁺ See chapter 19 for defined terms.
30/9/2001

Appendix 3C
Announcement of buy-back

- 8 Any other information material to a shareholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)
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| The board of Eumundi believes that as a consequence of reducing the number of shares on issue, the value of the remaining Eumundi shares will be enhanced through increased earnings, cash flow and return on equity attributable to each share. |
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On-market buy-back

- 9 Name of broker who will act on the company's behalf
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- 10 Deleted 30/9/2001.
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- 11 If the company intends to buy back a maximum number of shares - that number
- Note: This requires a figure to be included, not a percentage.
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- 12 If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention
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- 13 If the company intends to buy back shares if conditions are met - those conditions
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Employee share scheme buy-back

- 14 Number of shares proposed to be bought back
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- 15 Price to be offered for shares
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⁺ See chapter 19 for defined terms.

Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 ⁺Record date for participation in offer
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: 5 December 2007
(Company secretary)

Print name: Leni Stanley

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⁺ See chapter 19 for defined terms.