



EUMUNDI GROUP

6 November 2013

Company Announcements Office
Australian Securities Exchange
SYDNEY NSW 2000

Rights Issue Successfully Completed

Eumundi Group Limited (ASX Code EBG) is pleased to advise that its \$6.39 million (before costs) fully underwritten Rights Issue has closed.

The Company has advised its Underwriter, Taylor Collison Limited, that the entitlement issue was subscribed as to 94,923,234 shares representing 66.87%.

The shortfall of 47,026,456 shares (33.13%) will be allocated amongst existing shareholders who have applied for additional shares and the Underwriter (including the sub-underwriter).

The important dates to be concluded are:

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| • Despatch of New Shares holding statement | 14 November 2013 |
| • Trading of New Shares expected to commence | 12 November 2013 |

Yours faithfully

Leni Stanley
Company Secretary