



EUMUNDI GROUP

11 November 2013

Company Announcements Office
Australian Securities Exchange
SYDNEY NSW 2000

Completion of Rights Issue

Eumundi Group Limited (ASX Code EBG) confirm that it has today allotted and issued 141,949,690 ordinary shares to existing shareholders and underwriters pursuant to the Company's non-renounceable rights issue.

Following allotment of the rights issue, Eumundi has on issue 283,899,380 ordinary shares.

Statements setting out the names of the 20 largest holders of ordinary fully paid shares and the percentages held by them as well as a distribution schedule setting out the number of holders in each category are attached.

As a result of participation in the sub-underwriting of the issue, the interests of two directors have changed. Mr Ganim and his associates hold approximately 30.76% and Mr De Luca and his associates hold approximately 16.77% of the post allotment issued capital.

Yours faithfully

Leni Stanley
Company Secretary

CLASS: FPO/FULLY PAID ORDINARY SHARES

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	DE LUCA GROUP SUPERANNUATION PTY LTD <DE LUCA GROUP S/F NO 3 A/C>	47,282,735	16.65	1
	TAYCOL NOMINEES PTY LTD	23,515,108	8.28	2
	GANBROS PTY LTD <THE GANIM FAMILY ACCOUNT>	18,397,482	6.48	3
	GANBOYS PTY LTD <PETER GANIM FAMILY A/C>	16,692,422	5.88	4
	SWANCLIFF PTY LTD	15,230,552	5.36	5
	MRS TRACY FRASER	13,127,820	4.62	6
	BLANN PROPERTIES PTY LTD	13,000,000	4.58	7
	GANSONS PTY LTD <PAUL GANIM FAMILY A/C>	12,939,941	4.56	8
	MR OTTO HEINRICH WILHELM & MR MARGARET JANE WILHELM & MS THERESIA ANNA WILHELM <WILHELM SUPER FUND A/C>	10,157,224	3.58	9
	GANBOYS PTY LTD	9,512,880	3.35	10
	GANSONS PTY LTD	9,512,880	3.35	11
	AGPRO PTY LTD <JOE GANIM SUPER A/C>	8,959,522	3.16	12
	MR JOSEPH MICHAEL GANIM	5,305,600	1.87	13
	ATKONE PTY LTD	4,337,462	1.53	14
	RUMINATOR PTY LTD	4,337,462	1.53	15
	ARCHER MANAGEMENT PTY LTD <ARCHER SUPER FUND A/C>	3,498,608	1.23	16
	GANBROS PTY LTD	2,974,500	1.05	17
	ROBERT FERGUSON & JENNIFER FERGUSON & RACHEL FERGUSON <TORRYBURN S/F A/C>	2,860,000	1.01	18
	ROGAND SUPERANNUATION PTY LTD <ROGAND SUPER FUND A/C>	2,643,254	0.93	19
	MR ANDREW DAVID MINTZ & MRS ANNETTE JOY MINTZ <AJ & AD MINTZ SUPER FUND A/C>	2,061,828	0.73	20
	*** REPORT TOTAL ***	226,347,280	79.73	
	*** REMAINDER ***	57,552,100	20.27	

	*** GRAND TOTAL ***	283,899,380	100.00	
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CRB/COMPUTERSHARE INVESTOR SERVICES PTY LTD ***
 EUMUNDI GROUP LIMITED/EBG

Range Of Units Summary ***
 1

	1	1001	5001	10001	100001		* TOTAL *
	to	to	to	to	to		
FPO	1000	5000	10000	100000	(MAX)		
	/FULLY PAID ORDINARY SHARES						

Holdings

Issuer	103	367	180	142	31		823
Chess	22	72	52	86	84		316
Total	125	439	232	228	115		1139

Units

Issuer	80581	1233800	1515302	4694157	42836553		50360393
Chess	4269	255980	420374	2947758	229910606		233538987
Total	84850	1489780	1935676	7641915	272747159		283899380

TOTAL HOLDERS FOR CLASSES SELECTED

1139

TOTAL UNITS " " "

283899380